## IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: X X

ADVANCED SOLIDS CONTROL, LLC X CASE NO. 16-52748-RBK

X

DEBTOR X CHAPTER 11

## SECOND MOTION OF ADVANCED SOLIDS CONTROL, LLC TO EXTEND DEADLINE TO FILE CHAPTER 11 PLAN OF REORGANIZATION

THIS PLEADING REQUESTS RELIEF THAT MAY BE ADVERSE TO YOUR INTERESTS.

IF NO TIMELY RESPONSE IS FILED WITHIN TWENTY-ONE (21) DAYS FROM THE DATE OF SERVICE, THE RELIEF REQUESTED HEREIN MAY BE GRANTED WITHOUT A HEARING BEING HELD.

A TIMELY FILED RESPONSE IS NECESSARY FOR A HEARING TO BE HELD.

TO THE HONORABLE RONALD B. KING, CHIEF JUDGE, UNITED STATES BANKRUPTCY COURT:

Now comes, Advanced Solids Control, LLC, Debtor in Possession, and files this its Second Motion to Extend Deadline to File Chapter 11 Plan of Reorganization (hereinafter "Motion"), and in support thereof, would show the Court as follows:

1. On December 2, 2016, Advanced Solids Control, LLC (hereinafter called "Debtor") filed its voluntary Petition for Relief under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Western District of Texas, San Antonio Division.

- 2. The Debtor's Chapter 11 Plan of Reorganization bar date (exclusivity deadline) is <u>May</u> 31, 2017. (On March 28, 2017, the Debtor filed its Motion to Extend Deadline to File Chapter 11 Plan of Reorganization, and on April 21, 2017, the Order Granting Motion to Extend Deadline to File Chapter 11 Plan of Reorganization was entered.)
- 3. Debtor will not be able to file its Chapter 11 Plan of Reorganization and Disclosure Statement by May 31, 2017 because additional time is needed to coordinate the completion and filing of the Chapter 11 Plan of Reorganization and Disclosure Statement.
- 4. The Debtor and its counsel have been working diligently to prepare the necessary information which is essential to a Chapter 11 Plan of Reorganization and Disclosure Statement. The Plan and Disclosure Statement are in the process of being drafted and circulated to the Debtor for review and comment. More time is needed to complete and finalize the Plan terms prior to filing. The Debtor is having to spend substantial time reviewing its assets and determining the market value of the assets. The Debtor and its counsel need an additional thirty (30) days to complete and file the Chapter 11 Plan and Disclosure Statement. The goal of the Debtor is to file its Plan and Disclosure Statement as soon as possible, and the Debtor will continue with its best efforts in doing so.
- 5. The Debtor anticipates that it can fully and accurately complete and file its Chapter 11 Plan of Reorganization and Disclosure Statement on or before June 30, 2017.

- 6. Therefore, the Debtor is requesting that the Court extend the time period within which it has the exclusive right to file its Chapter 11 Plan of Reorganization and Disclosure Statement until <u>June 30, 2017</u>, and the deadline to obtain confirmation of the Debtor's Plan of Reorganization is extended until <u>September 30, 2017</u>.
- 7. The extension of exclusivity requested herein is proposed in good faith and reasonable under the circumstances.
- 8. Counsel for the Debtor attempted to contact James Rose at the U.S. Trustee's Office, regarding the relief requested herein; Mr. Rose was out of the office working and unable to discuss the relief requested herein.
  - 9. Attached hereto is a copy of the Order which has been uploaded with this Motion.

WHEREFORE, PREMISES CONSIDERED, Debtor respectfully requests that the Court extend the Debtor's time to file its Chapter 11 Plan of Reorganization and Disclosure Statement, and for such other and further relief to which it may show itself entitled.

Dated: May 18, 2017.

WILLIAM R. DAVIS, JR.
State Bar No. 05565500
LANGLEY & BANACK, INC.
745 E. Mulberry, Suite 900
San Antonio, TX 78212
(210) 736-6600

Attorneys for Debtor

## **CERTIFICATE OF SERVICE**

I hereby certify that on May 18, 2017, a true and correct copy of the above and foregoing instrument was mailed, first class, postage prepaid to the attached notice list.

WILLIAM R. DAVIS, JR

Advanced Solids Control, LLC c/o Mr. Lynn Frazier 5655 Bear Lane, Suite 100 Corpus Christi, TX 78405	U.S. Trustee P.O. Box 1539 San Antonio, TX 78295-1539	Eddy County Treasurer 101 W. Greene, Suite 117 Carlsbad, NM 88220
First National Bank of Beeville 1400 E. Houston St. Beeville, TX 78102	Midland Central Appraisal District P.O. Box 908002 Midland, TX 79708	Midland County c/o Laura J. Monroe P.O. Box 817 Lubbock, TX 79408
Nueces County	Darin Jerle Harding	Sentrimax Centrifuges, Inc.
P.O. Box 2810	P.O. Box 743	108 Sentry Drive
Corpus Christi, TX 78403	Grande Prairie Alberta T8V3R5	Mansfield, TX 76063
Gary Sweetman 226 Augusta Drive Portland, TX 78374	Magnum Oil Tools Int'l, Ltd. 5655 Bear Lane, Suite 100 Corpus Christi, TX 78405	Crain, Caton & James 17 <sup>th</sup> Fl., 1401 McKinney St. Houston, TX 77010-4035
Stang Automation, Inc.	Ber Mar Rewind, Ltd.	Kirby-Smith Machinery, Inc.
100 Pointe Marcelle Beaumont	9609 109 Street	P.O. Box 270360
Alberta T4X 0G2 Canada	Grand Prairie AB T8V 4E3 Canada	Oklahoma City, OK 73137
Williams Scotsman, Inc.	Tucker Albin & Assoc., Inc.	Harvey Fuels, Inc.
P.O. Box 91975	1702 N. Collins Blvd., Suite 100	P.O. Box 8026
Chicago, IL 60693-1975	Richardson, TX 75080	Ruidoso, NM 88355
Forrest Tire, Inc.	A.G. Investments, Ltd.	Pactec, Inc.
P.O. Box 1778	740 Walt Whitman Rd.	P.O. Box 8069
Carlsbad, NM 88221-1778	Melville, NY 11747-9090	Clinton, LA 70722
ASK Environmental Equipment	Harvey Rodriguez	United Healthcare
20504 Enfield Ave. N	215 E. Elm St.	Dept. CH 1051
Forest Lake, MN 55025	Loving, NM 88256	Palatine, IL 60055-0151
DNOW, LP	JB Electric, LLC	Big Dog - Rig Movers
P.O. Box 40985	P.O. Box 171	7500 W. Hwy. 80
Houston, TX 77240-0985	Carlsbad, NM 88221	Midland, TX 79706
Robert L. Barrows	Diane W. Sanders	Ronald A. Simank
Warren, Drugan & Barrows, PC	Linebarger Goggan Blair & Sampson	Schauer & Simank, PC
800 Broadway	PO Box 17428	615 N. Upper Broadway, Suite 700
San Antonio, TX 78215	Austin, TX 78760	Corpus Christi, TX 78401

Lee Gordon McCreary, Veselka, Bragg & Allen P.O. Box 1269 Round Rock, TX 78680 Scott Duncan Magnum Oil Tools International 5655 Bear Lane, Suite 100 Corpus Christi, TX 78405